Configuring AAP Data Sources

A White Paper From



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Before starting to work with the Actian Analytics Platform (AAP) and the accompanying Vector database, you will need to configure the AAP Actian Dataflow interface (also known as *KNIME*) to see your databases (both PSQL and Vector). These instructions have been created to help you get set up as quickly as possible.

Link Actian Dataflow (KNIME) to PSQL

Before Actian Dataflow (KNIME) can interact with PSQL, it must know about the PSQL database engine environment. The following manual steps need to be done one time on your computer to accomplish this feat.

1. Start a Windows Explorer window and navigate to this folder: C:\Program Files (x86)\Actian\PSQL\bin



2. Right-click the file **jpscs.jar** and select *Copy*.

- 3. Navigate to this folder:
- C:\Program Files\Actian\AnalyticsPlatformAP\knime_2.9.0\jre\lib\ext 4. Right-click the folder and select *Paste*.
- 5. Launch the Actian Dataflow (KNIME) environment.

6. From the menu, select File, then Preferences.



7. From the tree structure, select KNIME, then Database Driver.



- 8. Click *New* to add a new driver file, then navigate to this file: C:\Program Files (x86)\Actian\PSQL\bin\pvjdbc2.jar
- 9. Click *OK* to select this driver, then *OK* again to close this dialog box.

Preferences		
type filter text	Database Driver	⇔ • ⇔ • •
Actian General Help	Load additional database driver from Jar or Zip archive. List of loaded database driver files:	
 Install/Update KNIME 	C:\Program Files (x86)\Actian\PSQL\bin\pvjdbc2.jar	New
Database Driver		Remove
KNIME Explorer KNIME GUI		Up
Master Kev		

10. Exit the Actian Dataflow (KNIME) environmment completely. (If you do not shut down the environment, it will not see the new driver correctly.)

Configure Your Database in Actian Dataflow (KNIME)

Now that the Actian Dataflow (KNIME) environment knows how to talk to PSQL, you can define the databases that you wish to access. Follow these steps for EACH PSQL database you want to access from Dataflow.

- 1. Launch the Actian Dataflow (KNIME) environment.
- 2. From the menu, select File, then Preferences.



3. From the tree structure, select Actian, then JDBC Connections.



4. Click the *Add* button to get a new *JDBC Connection* dialog box. Enter the name of your connection first. For ease of use, you may wish to preface your database name with "PSQL-", to make it clear that this is your PSQL database. Then, select the **com.pervasive.jdbc.v2.Driver** from the drop-down box.

<u>A</u>		
JDBC Connection	n Information	
 Please enter the required. 	required information. Fields marked with asteriks are	
Connection name	PSQL-MyDB	
Select Driver*	com.pervasive.jdbc.v2.Driver	•
URL*	<protocol>://<host>:<port>/<database_name></database_name></port></host></protocol>	
User*		
Password*		
Verify Password*		
Server Hosts		
Test Connection	OK Cancel]

5. For the URL field, use this exact format:

jdbc:pervasive://localhost:1583/<PSQLdatabasename>

If you miss anything, even a colon, then the connection will not work properly. Enter a username and password (twice) as well. Note that these fields are REQUIRED. If your PSQL database does not use SQL Security at this time, then you may wish to enter AAP for both fields. (This name will be visible in the PSQL Monitor when AAP queries are running.)

<u> </u>		
JDBC Connection Information		
 Please enter the required information. Fields marked with asteriks are required. 		
Connection name	PSQL-MyDB	
Select Driver*	com.pervasive.jdbc.v2.Driver	•
URL*	jdbc:pervasive://locahost:1583/MyDB	
User*	Master	
Password*	******	
Verify Password*	******	
Server Hosts		
Test Connection	OK Cancel]

- 6. Actian recommends next that you click on the *Test Connection* button and ensure that the connection works. However, we have had numerous problems with this screen where it appears to work (and shows "Connected successfully" when you test it), but trying to use the connection will fail because of errors in the data entry.
- 7. Click *OK* to close the dialog box.

Create a New Vector Database

Before you can migrate data to Vector, you must create a new database in Vector.

1. Start the *Actian Director* (x64) application. Right-click the computer name listed there and select the *Connect...* option from the menu.



2. Enter the login credentials for your connection. If you followed the Actian directions for installing AAP, then you likely have a *Login* of "actian" and a *Password* of "actian". Click the *Connect* button to continue. Note the *Instance* line, especially the text after the slash, as this will be needed later. If you have followed the recommended Actian installation procedure for AAP, then this should be shown as "AP".

Connect to Instance	×
	کا
Instance:	ENDEAVOR/AP
Authentication:	Authenticated User
Login:	actian
Password:	•••••
	Remember password
	Connect Cancel Help Options>>

3. Right-click the Databases option select *New Database*.... Instance Explorer



Information Provided By **Goldstar Software Inc.** <u>http://www.goldstarsoftware.com</u> Page 6 of 9 4. Enter the name of the database (Vector will convert the name to lower case) and click the OK button.

🜀 New Database		×
Select a page	🄀 Cut 🖺 Copy 🍙 Paste	🌄 Help
General Cotions Locations Cotput Log	Name: invoice	
Connection Instance: ENDEAVOR/AP User: actian		
Progress Ready		
	ок	Cancel

5. When the Create process completes, click *Close*.



Your new database has now been created. It is completely empty and ready to be populated with tables and their data.

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Create a New Vector Connection in KNIME

Now that the Vector database has been created, we need to tell the Actian Dataflow (KNIME) environment how to talk to the new database. You should do this for each Vector database you want to access.

- 1. Launch the Actian Dataflow (KNIME) environment.
- 2. From the menu, select File, then Preferences.



3. From the tree structure, select Actian, then Actian Vector Connections.



4. Click the *Add* button to get a new *Vector Connection* dialog box. Enter the *Connection Name* first. For ease of use, you may wish to preface your database name with "Vector-", to make it clear that this is your Vector database. If you are working directly on the server, you can use **localhost** for your host name. For the *Instance* field, do not use the default of "VW", but rather change this to "AP" (or whatever instance was shown while you were creating your database above). Provide the *Database* name, as well as the user credentials. Again, if you followed the recommended Actian install process, then your Vector instance may

have a User of "actian" and a Password of "actian".

<u>A</u>		
Vector Connection Information		
(i) Please enter the required information. The user and password fields are optional.		
Connection name	Vector-Invoice	
Host	localhost	
Instance	AP	
Database	invoice	
User	actian	
Password	*****	
Verify Password	*****	
Test Connection	OK Cancel	

- 5. Actian recommends next that you click on the *Test Connection* button to ensure that the connection is working properly.
- 6. Click *OK* to close the dialog box.

If you are not comfortable with this, we do offer a complete set of installation services to handle this for you. For more information, contact us at 1-708-647-7665 or visit our web site at <u>http://www.goldstarsoftware.com</u>.